



2025 COA ANNUAL MEETING/QME COURSE

DISCLOSURE FORM – May 1-4, 2025

Name	
Your Role (check all that apply)	<input type="checkbox"/> Planner <input type="checkbox"/> Staff <input type="checkbox"/> Teacher/Instructor/Faculty <input type="checkbox"/> Author/Writer <input type="checkbox"/> Reviewer/Approver <input type="checkbox"/> Other:
This form is used as a single-activity disclosure. COA 2025 Annual Meeting/QME Course – May 1-4, 2025 – Hilton Universal City	

Instructions

The California Orthopaedic Association (COA) is accredited by the California Medical Association (CMA) to provide continuing medical education. We appreciate your help in partnering with us to follow accreditation guidelines and help us create high-quality education that is independent of industry influence. To participate as a person who will be able to control the educational content of this accredited CE activity, we ask you disclose all financial relationships with any ineligible companies that you have had over the past 24 months. **We define ineligible companies as those whose primary business is producing, marketing, selling, re-selling, or distributing healthcare products used by or on patients. There is no minimum financial threshold; you must disclose all financial relationships, regardless of the amount, with ineligible companies. An ineligible company does not include professional associations on which you serve on the Board or a Committee and do not receive compensation for your participation.** We ask you to disclose ALL financial relationships regardless of whether you view the financial relationships as relevant to the education. For more information on the Standards for Integrity and Independence in Accredited Continuing Education, please visit accme.org/standards.

If you are unable to disclose these financial relationships for any reason, you will be disqualified from participating in this activity.

To assist the COA in its efforts to provide quality education that is independent of industry influence, please complete the form below and return it to: COA Program Coordinator – admin@coa.org by **September 1, 2024**.

Name(s) of Ineligible Company	Nature of Relationship	
	Type of Compensation Examples of financial relationships include employee, researcher, consultant, advisor, speaker, independent contractor (<i>including contracted research</i>), royalties or patent beneficiary, executive role, and ownership interest. Individual stocks and stock options should be disclosed; diversified mutual funds do not need to be disclosed. Research funding from ineligible companies should be disclosed by the principal or named investigator even if that individual's institution receives the research grant and manages the funds.	Has the Relationship Ended If the financial relationship existed during the last 24 months, but has now ended, please check the box in this column. This will help the education staff determine if any mitigation steps need to be taken.
Example: ABC Company	Consultant	<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

☐ In the past 24 months, I have not had any financial relationships with any ineligible companies.

I attest the above information is correct as of this date of submission.

Signature

Date

Purpose of Disclosure

The California Orthopaedic Association (COA) is accredited by the California Medical Association (CMA) to provide continuing medical education for physicians. COA must protect their learning environment from industry influence to ensure they remain true to their ethical commitments. Many healthcare professionals have financial relationships with ineligible companies. By identifying and mitigating relevant financial relationships, we work together to create a protected space to learn, teach, and engage in scientific discourse free from influence from organizations that may have an incentive to insert commercial bias into education.

After we receive your disclosure information, we will review it to determine whether your financial relationships are relevant to the educational activity. Please note: the identification of relevant financial relationships does not necessarily mean that you are unable to participate in the planning and implementation of this educational activity. Rather, the accreditation standards require that relevant financial relationships are mitigated before you assume your role in this activity.

To help us meet these expectations, please use the form we have provided to share all financial relationships you have had with ineligible companies during the past 24 months. This information is necessary for us to be able to move to the next steps in planning this continuing education activity.

If you have questions about these expectations, please contact us at: (916) 454-9884.

PLEASE COMPLETE THIS FORM AND SUBMIT IT BY SEPTEMBER 1, 2024.

Review of Financial Relationship Disclosure – FOR COA OFFICE USE ONLY

<input type="checkbox"/>	I have reviewed the information and noted that no financial relationship(s) with an ACCME-defined ineligible company was disclosed.
<input type="checkbox"/>	The disclosed financial relationship(s) with ACCME-defined ineligible company(s) requires review to mitigate any potential Conflict of Interest(s).
<i>Reviewer Name:</i>	
<i>Signature</i> <i>Date</i>	

California Orthopaedic Association

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